

## STATE REVOLVING FUND ACCOUNT

## Basic Debt Information / Code Cite / Debt Limitation

[Select Unit](#) > [Select Bond](#)

### This form has been submitted.

#### Basic Debt Information

Debt Name:

Indiana State Revolving Fund Program

Type of Indebtedness:

Loan

Base CUSIP Number:

Is this debt exempt from the property tax caps?

Yes

#### Code Cite

Code Cite Under Which Debt is Authorized:

Code cite can typically be found in the bond resolution or ordinance.

#### Debt Limitation

Is this debt subject to the issuer's debt limit? No

#### Date Information

Date of Preliminary Determination:

Date of Publication of Preliminary Determination:

Newspaper(s):

Date of Public Hearing:

Date of Final Approval/Lease Execution:

Date of Appropriation Resolution:

Date of Debt Sale:

Date of Debt Closing: 10/5/2004

#### Petition / Remonstrance

Was this debt subject to petition/remonstrance? No

No

Was this debt subject to referendum? No

**DRAWS COMPLETED  
CITY OF BEECH GROVE  
PROJECT # WW0509491**

INTEREST RATE: 3.69%

ACTUAL BORROWING: \$1,878,218.00

PAYABLE: INT: 1/1 & 7/1 commencing 1/1/2005  
PRN: 1/1 & 7/1 commencing 1/1/2006

MAXIMUM BORROWING: \$1,880,898.00

| TRAN DATE        | INVESTMENT BALANCE | AMT AVAILABLE TO DRAW | DRAW/ (PRIN REPAY) | REQUEST # | ACCR DAYS | INTEREST ACCRUED | INT ACCRUED (CUMULATIVE) | INTEREST PAID    |
|------------------|--------------------|-----------------------|--------------------|-----------|-----------|------------------|--------------------------|------------------|
| 05-Oct-04        | 0.00               | 1,878,218.00          | 78,074.00          | 1-5       |           | 0.00             | 0.00                     | 0.00             |
| <b>25-Jul-05</b> | 78,074.00          | 1,800,144.00          | 0.00               | INT       | 290.00    | 2,320.75         | 192.06                   | 2,128.69         |
| 27-Sep-05        | 78,074.00          | 1,800,144.00          | 37,770.00          | 6-7       | 62.00     | 496.16           | 688.22                   | 0.00             |
| 06-Oct-05        | 115,844.00         | 1,762,374.00          | 23,500.00          | 8         | 9.00      | 106.87           | 795.09                   | 0.00             |
| 26-Oct-05        | 139,344.00         | 1,738,874.00          | 4,154.00           | 9         | 20.00     | 285.66           | 1,080.75                 | 0.00             |
| 23-Nov-05        | 143,498.00         | 1,734,720.00          | 55,934.00          | 10        | 27.00     | 397.13           | 1,477.88                 | 0.00             |
| 07-Dec-05        | 199,432.00         | 1,678,786.00          | 10,204.00          | 11        | 14.00     | 286.18           | 1,764.06                 | 0.00             |
| 29-Dec-05        | 209,636.00         | 1,668,582.00          | 40,029.00          | 12-13     | 22.00     | 472.73           | 2,236.79                 | 0.00             |
| 01-Jan-06        | 249,665.00         | 1,628,553.00          | <b>(33,387.00)</b> | PRN/INT   | 2.00      | 51.18            | 8.21                     | 2,279.76         |
| 20-Jan-06        | 216,278.00         | 1,628,553.00          | 46,476.00          | 14-15     | 19.00     | 421.20           | 429.41                   | 0.00             |
| 23-Feb-06        | 262,754.00         | 1,582,077.00          | 32,509.00          | 16-17     | 33.00     | 888.77           | 1,318.18                 | 0.00             |
| 22-Mar-06        | 295,263.00         | 1,549,568.00          | 14,411.00          | 18        | 29.00     | 877.67           | 2,195.85                 | 0.00             |
| 19-Apr-06        | 309,674.00         | 1,535,157.00          | 8,059.00           | 19        | 27.00     | 857.02           | 3,052.87                 | 0.00             |
| 03-May-06        | 317,733.00         | 1,527,098.00          | 6,510.00           | 20        | 14.00     | 455.95           | 3,508.82                 | 0.00             |
| 02-Jun-06        | 324,243.00         | 1,520,588.00          | 21,570.00          | 21        | 29.00     | 963.81           | 4,472.63                 | 0.00             |
| 29-Jun-06        | 345,813.00         | 1,499,018.00          | 168,153.00         | 22-23     | 27.00     | 957.04           | 5,429.67                 | 0.00             |
| 01-Jul-06        | 513,966.00         | 1,330,865.00          | <b>(34,003.00)</b> | PRN/INT   | 2.00      | 105.36           | 34.47                    | 5,500.56         |
| 20-Jul-06        | 479,963.00         | 1,330,865.00          | 7,127.00           | 24        | 19.00     | 934.73           | 969.20                   | 0.00             |
| 26-Jul-06        | 487,090.00         | 1,323,738.00          | 9,460.00           | 25        | 6.00      | 299.56           | 1,268.76                 | 0.00             |
| 24-Aug-06        | 496,550.00         | 1,314,278.00          | 468,311.00         | 26-27     | 28.00     | 1,425.10         | 2,693.86                 | 0.00             |
| 29-Sep-06        | 964,861.00         | 845,967.00            | 4,968.00           | 28        | 35.00     | 3,461.44         | 6,155.30                 | 0.00             |
| 18-Oct-06        | 969,829.00         | 840,999.00            | 516,528.00         | 29-30     | 19.00     | 1,888.74         | 8,044.04                 | 0.00             |
| 07-Dec-06        | 1,486,357.00       | 324,471.00            | 9,626.00           | 31        | 49.00     | 7,465.23         | 15,509.27                | 0.00             |
| 21-Dec-06        | 1,495,983.00       | 314,845.00            | 12,980.00          | 32        | 14.00     | 2,146.74         | 17,656.01                | 0.00             |
| 09-Jan-07        | 1,508,963.00       | 301,865.00            | <b>(34,630.00)</b> | PRN/INT   | 18.00     | 2,784.04         | 1,250.66                 | 19,189.39        |
| 26-Jan-07        | 1,474,333.00       | 301,865.00            | 8,125.00           | 33        | 17.00     | 2,569.03         | 3,819.69                 | 0.00             |
| 26-Feb-07        | 1,482,458.00       | 293,740.00            | 4,046.00           | 34        | 30.00     | 4,558.56         | 8,378.25                 | 0.00             |
| 12-Apr-07        | 1,486,504.00       | 289,694.00            | 289,694.00         | 35-36     | 46.00     | 7,008.87         | 15,387.12                | 0.00             |
| 01-Jul-07        | 1,776,198.00       | 0.00                  | <b>(35,269.00)</b> | PRN/INT   | 79.00     | 14,382.76        | 0.00                     | <b>29,769.88</b> |
| 01-Jan-08        | 1,740,929.00       | 0.00                  | <b>(35,920.00)</b> | PRN/INT   | 180.00    | 32,120.14        | 0.00                     | 32,120.14        |
| 01-Jul-08        | 1,705,009.00       | 0.00                  | <b>(36,582.00)</b> | PRN/INT   | 180.00    | 31,457.42        | 0.00                     | 31,457.42        |
| 13-Jan-09        | 1,668,427.00       | 0.00                  | <b>(37,257.00)</b> | PRN/INT   | 192.00    | 32,834.64        | 2,052.16                 | 30,782.48        |
| 01-Jul-09        | 1,631,170.00       | 0.00                  | <b>(37,945.00)</b> | PRN/INT   | 168.00    | 28,088.75        | 0.00                     | 30,140.91        |
| 01-Jan-10        | 1,593,225.00       | 0.00                  | <b>(38,645.00)</b> | PRN/INT   | 180.00    | 29,395.00        | 0.00                     | 29,395.00        |
| 01-Jul-10        | 1,554,580.00       | 0.00                  | <b>(39,358.00)</b> | PRN/INT   | 180.00    | 28,682.00        | 0.00                     | 28,682.00        |
| 01-Jan-11        | 1,515,222.00       | 0.00                  | <b>(37,404.00)</b> | PRN/INT   | 180.00    | 27,955.85        | 0.00                     | 27,955.85        |
| 01-Jul-11        | 1,477,818.00       | 0.00                  | <b>(40,823.00)</b> | PRN/INT   | 180.00    | 27,265.74        | 0.00                     | 27,265.74        |
| 01-Jan-12        | 1,436,995.00       | 0.00                  | <b>(41,577.00)</b> | PRN/INT   | 180.00    | 26,512.56        | 0.00                     | 26,512.56        |
| 01-Jul-12        | 1,395,418.00       | 0.00                  | <b>(42,344.00)</b> | PRN/INT   | 180.00    | 25,745.46        | 25,745.46                | 0.00             |
| 01-Jan-13        | 1,353,074.00       | 0.00                  | <b>(43,125.00)</b> | PRN/INT   | 180.00    | 24,964.22        | 50,709.68                | 0.00             |
| 01-Jul-13        | 1,309,949.00       | 0.00                  | <b>(43,920.00)</b> | PRN/INT   | 180.00    | 24,168.56        | 74,878.24                | 0.00             |
| 01-Jan-14        | 1,266,029.00       | 0.00                  | <b>(44,731.00)</b> | PRN/INT   | 180.00    | 23,358.24        | 98,236.48                | 0.00             |
| 01-Jul-14        | 1,221,298.00       | 0.00                  | <b>(45,556.00)</b> | PRN/INT   | 180.00    | 22,532.95        | 120,769.43               | 0.00             |
| 01-Jan-15        | 1,175,742.00       | 0.00                  | <b>(46,397.00)</b> | PRN/INT   | 180.00    | 21,692.44        | 142,461.87               | 0.00             |
| 01-Jul-15        | 1,129,345.00       | 0.00                  | <b>(47,253.00)</b> | PRN/INT   | 180.00    | 20,836.42        | 163,298.29               | 0.00             |
| 01-Jan-16        | 1,082,092.00       | 0.00                  | <b>(48,124.00)</b> | PRN/INT   | 180.00    | 19,964.60        | 183,262.89               | 0.00             |
| 01-Jul-16        | 1,033,968.00       | 0.00                  | <b>(49,012.00)</b> | PRN/INT   | 180.00    | 19,076.71        | 202,339.60               | 0.00             |
| 01-Jan-17        | 984,956.00         | 0.00                  | <b>(49,917.00)</b> | PRN/INT   | 180.00    | 18,172.44        | 220,512.04               | 0.00             |
| 01-Jul-17        | 935,039.00         | 0.00                  | <b>(50,838.00)</b> | PRN/INT   | 180.00    | 17,251.47        | 237,763.51               | 0.00             |
| 01-Jan-18        | 884,201.00         | 0.00                  | <b>(51,776.00)</b> | PRN/INT   | 180.00    | 16,313.51        | 254,077.02               | 0.00             |

**CITY OF BEECH GROVE  
PROJECT # WW0509491**

INTEREST RATE: 3.69%

ACTUAL BORROWING: \$1,878,218.00

PAYABLE: INT: 1/1 & 7/1 commencing 1/1/2005  
PRN: 1/1 & 7/1 commencing 1/1/2006

MAXIMUM BORROWING: \$1,880,898.00

| TRAN DATE | INVESTMENT BALANCE | AMT AVAILABLE TO DRAW | DRAW/ (PRIN REPAY) | REQUEST # | ACCR DAYS | INTEREST ACCRUED | INT ACCRUED (CUMULATIVE) | INTEREST PAID |
|-----------|--------------------|-----------------------|--------------------|-----------|-----------|------------------|--------------------------|---------------|
| 01-Jul-18 | 832,425.00         | 0.00                  | (52,731.00)        | PRN/INT   | 180.00    | 15,358.24        | 269,435.26               | 0.00          |
| 01-Jan-19 | 779,694.00         | 0.00                  | (53,704.00)        | PRN/INT   | 180.00    | 14,385.35        | 283,820.61               | 0.00          |
| 01-Jul-19 | 725,990.00         | 0.00                  | (54,695.00)        | PRN/INT   | 180.00    | 13,394.52        | 297,215.13               | 0.00          |
| 01-Jan-20 | 671,295.00         | 0.00                  | (55,704.00)        | PRN/INT   | 180.00    | 12,385.39        | 309,600.52               | 0.00          |
| 01-Jul-20 | 615,591.00         | 0.00                  | (56,731.00)        | PRN/INT   | 180.00    | 11,357.65        | 320,958.17               | 0.00          |
| 01-Jan-21 | 558,860.00         | 0.00                  | (57,778.00)        | PRN/INT   | 180.00    | 10,310.97        | 331,269.14               | 0.00          |
| 01-Jul-21 | 501,082.00         | 0.00                  | (58,844.00)        | PRN/INT   | 180.00    | 9,244.96         | 340,514.10               | 0.00          |
| 01-Jan-22 | 442,238.00         | 0.00                  | (59,930.00)        | PRN/INT   | 180.00    | 8,159.29         | 348,673.39               | 0.00          |
| 01-Jul-22 | 382,308.00         | 0.00                  | (61,035.00)        | PRN/INT   | 180.00    | 7,053.58         | 355,726.97               | 0.00          |
| 01-Jan-23 | 321,273.00         | 0.00                  | (62,162.00)        | PRN/INT   | 180.00    | 5,927.49         | 361,654.46               | 0.00          |
| 01-Jul-23 | 259,111.00         | 0.00                  | (63,308.00)        | PRN/INT   | 180.00    | 4,780.60         | 366,435.06               | 0.00          |
| 01-Jan-24 | 195,803.00         | 0.00                  | (64,476.00)        | PRN/INT   | 180.00    | 3,612.57         | 370,047.63               | 0.00          |
| 01-Jul-24 | 131,327.00         | 0.00                  | (65,666.00)        | PRN/INT   | 180.00    | 2,422.98         | 372,470.61               | 0.00          |
| 01-Jan-25 | 65,661.00          | 0.00                  | (65,661.00)        | PRN/INT   | 180.00    | 1,211.45         | 373,682.06               | 0.00          |
|           | 0.00               | 0.00                  |                    |           | 0.00      | 0.00             | 373,682.06               |               |

| <b>STATE REVOLVING FUND</b>  |                           |
|------------------------------|---------------------------|
| <b><u>PAYMENT DATES</u></b>  | <b><u>AMOUNT</u></b>      |
| JAN                          | \$11,348.24               |
| FEB                          | \$11,348.24               |
| MAR                          | \$11,605.76               |
| APR                          | \$11,433.00               |
| MAY                          | \$11,433.00               |
| JUN                          | \$11,433.00               |
| <b><i>TOTAL PAYMENTS</i></b> | <b><i>\$68,601.24</i></b> |