



July 25, 2012
**Schedule of Fees for Services as
Paying Agent and Registrar**

CITY OF BEECH GROVE, INDIANA
\$1,995,000 GENERAL OBLIGATION BONDS OF 2012

<u>Acceptance Fee:</u>	\$250
<u>Annual Administration Fees</u>	\$500
Paying Agent	
Registrar	
<u>Investment Fees and Expenses</u>	
Investment Agreement Annual Administration Fee	\$n/a
<u>Activity Fees</u>	
Receipts – Check/Wire/ACH	\$n/a
Disbursement – Check/Wire/ACH	\$n/a
Construction Draw Payment Fee – Per Requisition Processed	\$n/a
Security Buy/Sell	\$n/a
Redemption Fees – Per Bond Call Processed	\$n/a
<u>Out of Pocket Expenses</u>	\$n/a
<u>Trustee Counsel Fees</u>	\$n/a

The Acceptance Fee and the initial Annual Administration Fees are payable at the closing of this transaction. Thereafter, the Annual Administration Fees and any expenses will be billed on or around the anniversary date of the closing.

The above-mentioned Fees are basic charges and do not include out-of-pocket expenses, which will be billed in addition to the regular charges as required. Out-of-pocket expenses shall include, but are not limited to: telephone tolls, stationary, travel and postage expenses.

Charges for performing extraordinary or other services not contemplated at the time of the execution of the transaction or not specifically covered elsewhere in this schedule will be determined by appraisal in amounts commensurate with the service to be provided. Counsel fees and/or default fees, as a result of default or any other extraordinary occurrence on behalf of the bondholders or Regions, will be billed at cost. Services not included in this Fee Schedule, but deemed necessary or desirable by you, may be subject to additional charges based on a mutually agreed upon fee schedule.

Approved by: _____
Authorized Representative

Date: _____