

G.O. Bonds of 2012										
Revised May 21, 2012 (DRAFT)										
Amount										
Closing Date										
Term										
Yield										
Weighted Average Maturity										
G.O. Bonds of 2012										
Payment Date	Period Number	Principal Balance	Principal	Estimated Interest Rate(s) (%)	Interest	Total Debt Service	Annual Debt Service	Weighted Maturity	Present Value	Discount
7/15/2013	2.1111	1,995,000	45,000	3.50%	72,734.38	117,734	117,734	\$46,875	\$2,500.00	
1/15/2014	3.1111	1,950,000	85,000	3.50%	34,125.00	119,125		131,042	113,490.86	
7/15/2014	4.1111	1,865,000	90,000	3.50%	32,637.50	122,638	241,763	183,750	114,176.72	
1/15/2015	5.1111	1,775,000	90,000	3.50%	31,062.50	121,063		228,750	110,767.47	
7/15/2015	6.1111	1,685,000	95,000	3.50%	29,487.50	124,488	245,550	288,958	111,937.78	
1/15/2016	7.1111	1,590,000	95,000	3.50%	27,825.00	122,825		336,458	108,539.06	
7/15/2016	8.1111	1,495,000	95,000	3.50%	26,162.50	121,163	243,988	383,958	105,224.25	
1/15/2017	9.1111	1,400,000	95,000	3.50%	24,500.00	119,500		431,458	101,991.47	
7/15/2017	10.1111	1,305,000	100,000	3.50%	22,837.50	122,838	242,338	504,167	103,032.74	
1/15/2018	11.1111	1,205,000	100,000	3.50%	21,087.50	121,088		554,167	99,814.11	
7/15/2018	12.1111	1,105,000	105,000	3.50%	19,337.50	124,338	245,425	634,375	100,726.35	
1/15/2019	13.1111	1,000,000	105,000	3.50%	17,500.00	122,500		686,875	97,527.12	
7/15/2019	14.1111	895,000	105,000	3.50%	15,662.50	120,663	243,163	739,375	94,408.25	
1/15/2020	15.1111	790,000	105,000	3.50%	13,825.00	118,825		791,875	91,367.93	
7/15/2020	16.1111	685,000	110,000	3.50%	11,987.50	121,988	240,813	884,583	92,182.75	
1/15/2021	17.1111	575,000	110,000	3.50%	10,062.50	120,063		939,583	89,164.10	
7/15/2021	18.1111	465,000	115,000	3.50%	8,137.50	123,138	243,200	1,039,792	89,871.36	
1/15/2022	19.1111	350,000	115,000	3.50%	6,125.00	121,125		1,097,292	86,878.66	
7/15/2022	20.1111	235,000	115,000	3.50%	4,112.50	119,113	240,238	1,154,792	83,962.43	
1/15/2023	21.1111	120,000	120,000	3.50%	2,100.00	122,100		1,265,000	84,584.67	
			<u>1,995,000</u>		<u>431,309.38</u>			<u>\$12,323,125</u>	<u>\$1,995,000.00</u>	