

**CITY OF BEECH GROVE, INDIANA  
 INDIANA BOND BANK'S 2017 ADVANCE FUNDING PROGRAM  
SCHEDULE OF WARRANT MATURITIES AND INTEREST RATES**

Fund	Principal Amount Maturing June 30, 2017~	Principal Amount Maturing December 29, 2017
General	\$647,500	\$647,500

~ or if applicable by the terms of any Warrant, the First Settlement Payment Due Date.

	<u>Interest Rate</u>
Warrant, Series 2017	2.77%

Dated Date of, and "Closing Date" for, Warrants: January 3, 2017.

The undersigned has reviewed the principal amount(s) and interest rate set forth in the schedule above and hereby acknowledges that the Qualified Entity will issue its Warrants in the respective principal amounts and at the respective interest rate set forth above. The undersigned has informed all officers, attorneys and officials that have signed the closing papers related to the Warrants about the date that has been fixed as the closing date (the "Closing Date" for the referenced Warrants), which date is set forth above; all such certifications and deliveries are deemed to be made and given by them in connection with the issuance of the referenced Warrants as of such closing date and any such certificates are deemed dated to reflect that date. By facsimile or other transmission of this signed schedule to bond counsel in connection with the issuance of the referenced Warrants, the Qualified Entity approves such terms and authorizes the delivery of the originally signed papers to the Bond Bank.

CITY OF BEECH GROVE, INDIANA

By: \_\_\_\_\_

Printed: \_\_\_\_\_

Title: \_\_\_\_\_