



October 08, 2013

City of Beech Grove
Attn: Clerk-Treasurer
Dan McMillan
806 Main Street
Beech Grove, IN 46107-1516

Via Fax: 317-788-4976
Phone: 317-803-9106
dan.mcmillan@beechgrove.com

RE: City of Beech Grove Sewage Works Revenue Bond, Series 2005A
Account Number:

Pursuant to the legal documents for the above-referenced financing, you are required to make the below payment to U.S. Bank N.A.. We have calculated the amounts due as follows:

Interest Due:	1/1/2014	\$	15,129.90
Principal Due:	1/1/2014	\$	20,000.00
Sub-Total:		\$	<u>35,129.90</u>

PLEASE NOTE: Payment is due 5 business days before due date if paying by check.

If you should have any questions, please feel free to contact me at (651)466-6147. Remittance instructions accompany this letter.

Sincerely,

Tom Geving
Analyst
thomas.geving@usbank.com

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607900380.000 - 20000.00
607900381.200 - 15129.90

Wire Instructions

First Class Mail

USB Operations Center
Attn: Corporate Trust Dept.
Lockbox Services--CM9705
P.O. Box 70870
St Paul, MN 55170-9705

30221