



April 02, 2014

City of Beech Grove
Attn: Clerk-Treasurer
Dan McMillan
806 Main Street
Beech Grove, IN 46107-1516

Via Fax: 317-788-4976
Phone: 317-803-9106
dan.mcmillan@beechgrove.com

RE: City of Beech Grove Sewage Works Revenue Bond, Series 2005A

Pursuant to the legal documents for the above-referenced financing, you are required to make the below payment to U.S. Bank N.A.. We have calculated the amounts due as follows:

Interest Due:	7/1/2014	\$	14,648.90
Principal Due:	7/1/2014	\$	25,000.00
Sub-Total:		\$	39,648.90

PLEASE NOTE: Payment is due 5 business days before due date if paying by check.

If you should have any questions, please feel free to contact me at (651)466-6147. Remittance instructions accompany this letter.

Sincerely,

Tom Geving
Analyst
thomas.geving@usbank.com

Wire Instructions

BBK
BNF
A/C
OBI
REF#
Attn:

First Class Mail

USB Operations Center
Attn: Corporate Trust Dept.
Lockbox Services--CM9705
P.O. Box 70870
St Paul, MN 55170-9705